

# Gaza Movement of Goods Weekly Report

Week 29: 11–17 February, 2025.

The Goods that entered Gaza Strip since ceasefire came into effect until 01/03/2025 is about 24,648 truckloads of humanitarian assistance (Food items, Tents, flour and fuel, ....). These truckloads include some quantities of commercial goods that are coordinated through humanitarian sector. It is worth noting that since 03/02/2025, the Israeli occupation imposed a comprehensive closure on Gaza Strip and closed all crossings, and no truck has entered since then.

# In this Report:

- The Israeli coordination platform, for the Private Sector, has been closed since 2nd of October 2024, no coordination requests have been placed or approved since then.
- Although goods are widely entering the markets and are available to merchants, this is still happening in unofficial ways and under the name of humanitarian aid, not under the name of the private sector.
- For the third week consecutive, the trucks entered from two crossings only,
   Karam Abu Salem (KAS) 2,738 trucks, Erez 1,462 trucks.
- According to the humanitarian protocol attached to the ceasefire agreement, it
  is supposed to allow the entry of heavy equipment and mobile houses and
  shelter equipment on a large scale, but this has not happened yet.

# **Gaza Movement of Goods Weekly Report**

# 1 Executive Summary:

- This report, of weekly market analysis in Gaza Strip, covers the period from 11/02/2025 to 17/02/2025.
- This week witnessed an increase of about 1% in the number of trucks passed into Gaza Strip compared to the previous week.
- During the reporting period, 4,030 trucks with a total of 78,452 tons of commodities entered Gaza Strip.
- The trucks entered from two crossings, Karm Abu Salem (KAS) 2,626 trucks and Erez 1,404 trucks.
- No trucks entered through the Palestinian/Egyptian Rafah crossing, but it was opened for patients to leave to receive treatment abroad.
- Kissufim and Route 96 Gate crossings remained closed during the reporting period.
- Although commercial basic commodities are available in the markets through private sector merchants, this is still happening in an unofficial ways and under the humanitarian sector coordination, not under private sector coordination.
- All trucks that entered Gaza Strip during the reporting period are humanitarian sector coordinated aid, and no commodities entered for the private sector except for 42 trucks of cooking gas.
- The Israeli coordination platform for the Private Sector has been closed since 2nd of October 2024, no coordination requests have been placed or approved since then.
- After the ceasefire and the opening of the road between the north and south of Gaza Strip, the prices of goods became unified in both sides of the Strip.
- According to the new Israeli occupation instructions, Karm Abu Salem (KAS) crossing is open for aid coming from Egypt, while Erez crossing is open for aid coming from (West Bank - Israel - Jordan).
- The Humanitarian Assistance entering Gaza Strip does not meet the minimum needs of the population, with limited quantities of some food items, hygiene materials, shelter equipment, fuel, medicines and medical supplies only.
- There is no prioritization or stability in the flow of goods, leading to instable markets with fluctuating high prices.
- The private sector should be allowed to import food items and other commodities again, and expand the types and quantities of goods, cover all areas in distribution, to stabilize prices and make essential goods available to people.

# 2 Distribution of the Population in Gaza Strip:

The population map began to change dramatically since Monday 27/01/2025, which was the first day that the Israeli occupation forces allowed the residents of Gaza Strip to move from south to north via Rashid and Salahudeen streets. Residents were allowed to move on foot through Al-Rashid St, or in vehicles through Salahudeen Street. Vehicles have to pass-through inspection machine as well as manual check, as stipulated in the ceasefire agreement. Starting Saturday 01/02/2025, movement in both directions was allowed with the same previous restrictions.



Figure (1): Map of dividing Gaza Strip into North and South of Gaza Valley

# 3 Daily Crossing Points Status:

This is the fifth report since the ceasefire agreement came into effect. The flow of trucks remains relatively stable, but limited to two crossings only: Karm Abu Salem (KAS) for trucks coming from Egypt, and Erez crossing for trucks coming from (West Bank, Israel, and Jordan). All other crossings remain closed, except for Rafah crossing, which is open for patients to leave to receive treatment abroad.

This week, as a result of the continued implementation of the ceasefire agreement, the total number of trucks entering the Gaza Strip increased by about 1% compared to the previous week. The daily average number of trucks entered Gaza Strip increased from 570 to 576 trucks, as 4,030 trucks entered Gaza Strip compared to 3,990 trucks in the previous week. These trucks entered through 2 crossings, (KAS) crossing 2,626 trucks and Erez 1,404 trucks. Rafah, Kissufim and Route 96 Gate crossings were closed for all the time

Sunday 16/02/2025 recorded the highest number of trucks in a single day during the reporting period, 922 trucks passed into Gaza Strip, 599 trucks of them through (KAS) and 323 through Erez. Followed by Wednesday 12/02/2025, 774 trucks passed into Gaza Strip, 511 through (KAS) and 263 through Erez. Friday 14/02/2025 recorded the lowest number of trucks in a single day during the reporting period, only 138 trucks passed, 90 trucks through (KAS) and 48 through Erez. All crossings were closed on Saturday 15/02/2025. On Tuesday 11/02/2025, 753 trucks passed through the two crossings, 489 through (KAS) and 264 through Erez. On Thursday 13/02/2025, 676 trucks passed through the two crossings, 439 through (KAS) and 237 through Erez. On Monday 17/02/2025, 767 trucks passed through the two crossings, 498 trucks through (KAS) and 269 through Erez.

Table (1): Number of trucks entered through each corossing in the reporting period.

|           | <b>D</b> . (1) |                         | Nun   | nber of True | cks              |          | <b>T</b> ( ) |
|-----------|----------------|-------------------------|-------|--------------|------------------|----------|--------------|
| Day       | Date           | Karm Abu<br>Salem (KAS) | Erez  | Rafah        | Route 96<br>Gate | Kissufim | Total        |
| Tuesday   | 11/02/2025     | 489                     | 264   | 0            | 0                | 0        | 753          |
| Wednesday | 12/02/2025     | 511                     | 263   | 0            | 0                | 0        | 774          |
| Thursday  | 13/02/2025     | 439                     | 237   | 0            | 0                | 0        | 676          |
| Friday    | 14/02/2025     | 90                      | 48    | 0            | 0                | 0        | 138          |
| Saturday  | 15/02/2025     | 0                       | 0     | 0            | 0                | 0        | 0            |
| Sunday    | 16/02/2025     | 599                     | 323   | 0            | 0                | 0        | 922          |
| Monday    | 17/02/2025     | 498                     | 269   | 0            | 0                | 0        | 767          |
| То        | Total          |                         | 1,404 | 0            | 0                | 0        | 4,030        |

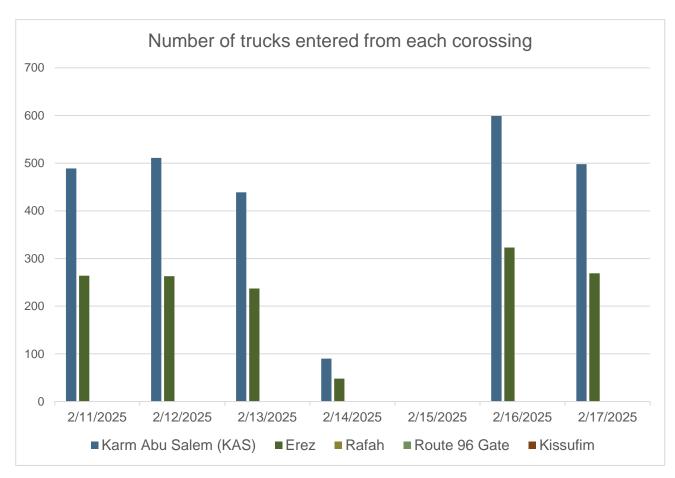


Figure (2): Number of trucks entered from each corossing

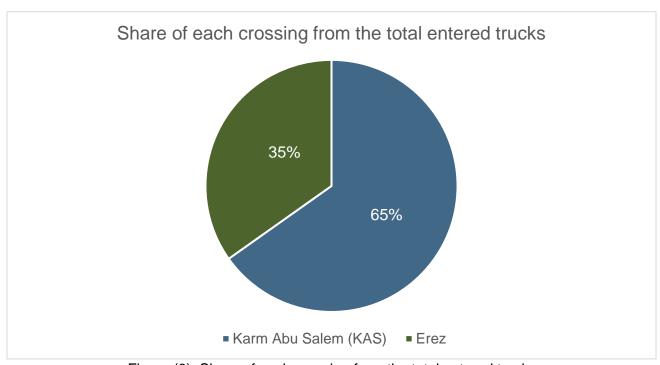


Figure (3): Share of each crossing from the total entered trucks

# **Entering Commodities:**

#### **Commodities Classification:**

This week, the following 6 main categories of commodities were passed to Gaza Strip: food items - shelter equipment - medical supplies - combined aid - fuel - cooking gas - UN & NGOs equipment. According to the known details of the ceasefire agreement, and according to the humanitarian protocol attached to the agreement, it is supposed to allow the entry of heavy equipment needed to remove rubble and debris and open main roads, as well as allowing the entry of mobile houses and shelter equipment on a large scale, but this has not happened yet.

|            |               | ` ,               | 71           |        |                     |                       |                |        |
|------------|---------------|-------------------|--------------|--------|---------------------|-----------------------|----------------|--------|
|            |               | Туре              | es and A     | mounts | of Commo            | odities (Tons)        |                |        |
| Date       | Food<br>Items | Shelter<br>Equip. | Mixed<br>Aid | Fuel   | Medical<br>Supplies | UN and NGOS equipment | Cooking<br>Gas | Total  |
| 11/02/2025 | 9,392         | 2,309             | 1,916        | 665    | 238                 | 0                     | 119            | 14,639 |
| 12/02/2025 | 9,854         | 2,822             | 1,454        | 702    | 184                 | 0                     | 119            | 15,135 |
| 13/02/2025 | 8,400         | 2,480             | 1,112        | 702    | 173                 | 206                   | 119            | 13,192 |
| 14/02/2025 | 1,745         | 719               | 103          | 0      | 0                   | 0                     | 119            | 2,686  |
| 15/02/2025 | 0             | 0                 | 0            | 0      | 0                   | 0                     | 0              | 0      |
| 16/02/2025 | 11,522        | 2,993             | 1,625        | 702    | 238                 | 662                   | 238            | 17,980 |
| 17/02/2025 | 9,623         | 2907              | 1,112        | 702    | 357                 | 0                     | 119            | 14,820 |
| Total      | 50,536        | 14,230            | 7,322        | 3,473  | 1,190               | 868                   | 833            | 78,452 |

Table (2): Types and ammount of commodities in Tons

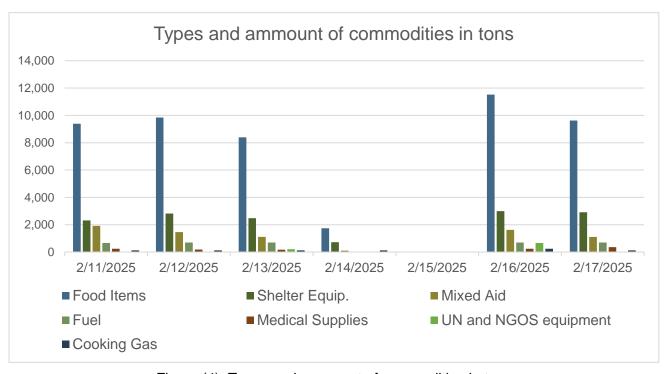


Figure (4): Types and ammount of commodities in tons

Table (3): Types and ammount of commodities by Trucks

|            |               | Types             | s and Am     | ounts o | of Commodi          | ities (Trucks)      |                |       |
|------------|---------------|-------------------|--------------|---------|---------------------|---------------------|----------------|-------|
| Date       | Food<br>Items | Shelter<br>Equip. | Mixed<br>Aid | Fuel    | Medical<br>Supplies | UN & NGOs<br>Equip. | Cooking<br>Gas | Total |
| 11/02/2025 | 489           | 122               | 99           | 17      | 20                  | 0                   | 6              | 753   |
| 12/02/2025 | 511           | 149               | 75           | 18      | 15                  | 0                   | 6              | 774   |
| 13/02/2025 | 439           | 131               | 57           | 18      | 14                  | 11                  | 6              | 676   |
| 14/02/2025 | 90            | 37                | 5            | 0       | 0                   | 0                   | 6              | 138   |
| 15/02/2025 | 0             | 0                 | 0            | 0       | 0                   | 0                   | 0              | 0     |
| 16/02/2025 | 599           | 158               | 84           | 18      | 20                  | 32                  | 11             | 922   |
| 17/02/2025 | 498           | 158               | 58           | 18      | 29                  | 0                   | 6              | 767   |
| Total      | 2,626         | 755               | 378          | 89      | 98                  | 43                  | 41             | 4,030 |

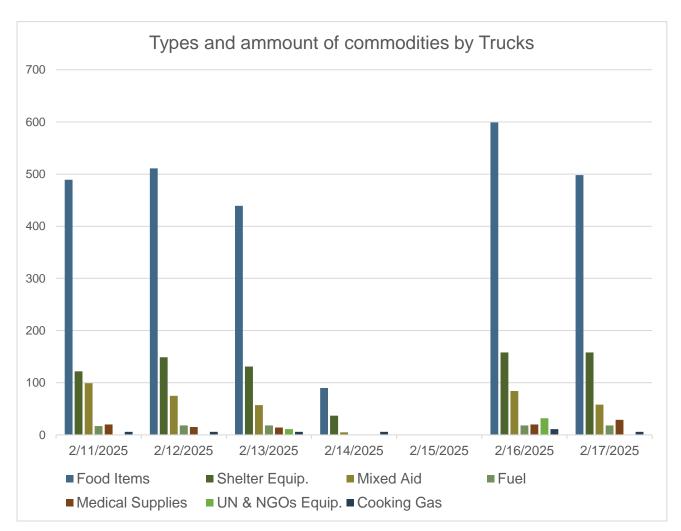


Figure (6): Types and ammount of commodities by Trucks

### 4.2 Food items details:

The share of food items increased to reached about 65% of the total amount of commodities entered Gaza Strip this week.

- 1. Basic items such as (oil sugar flour rice legumes etc.).
- 2. Vegetables and fruits.
- 3. Frozen meat including (red meat chicken fish).
- 4. Food parcels.
- 5. Eggs and dairy products.
- 6. Other items such as (spices and seasonings biscuits noodles).
- 7. Bottled Water.

The following table shows the quantities of each of the sub-categories in tons:

Table (4): Amount of each food item sub-categories by tons.

|            |        | Food         | d items o      | ategories      | s amount (To         | ns)               |       |        |
|------------|--------|--------------|----------------|----------------|----------------------|-------------------|-------|--------|
| Date       | Other  | Food parcels | basic<br>items | Frozen<br>meat | Fruit and vegetables | dairy and<br>eggs | Water | Total  |
| 11/02/2025 | 4,064  | 2,480        | 1,442          | 536            | 504                  | 366               | 0     | 9,392  |
| 12/02/2025 | 4,499  | 2,326        | 1,896          | 444            | 461                  | 228               | 0     | 9,854  |
| 13/02/2025 | 3,062  | 2,480        | 2,187          | 184            | 274                  | 213               | 0     | 8,400  |
| 14/02/2025 | 870    | 308          | 567            | 0              | 0                    | 0                 | 0     | 1,745  |
| 15/02/2025 | 0      | 0            | 0              | 0              | 0                    | 0                 | 0     | 0      |
| 16/02/2025 | 4,801  | 3,164        | 2,187          | 534            | 346                  | 490               | 0     | 11,522 |
| 17/02/2025 | 4,026  | 2,993        | 1,491          | 380            | 260                  | 230               | 243   | 9,623  |
| Total      | 21,322 | 13,751       | 9,770          | 2,078          | 1,845                | 1,527             | 243   | 50,536 |

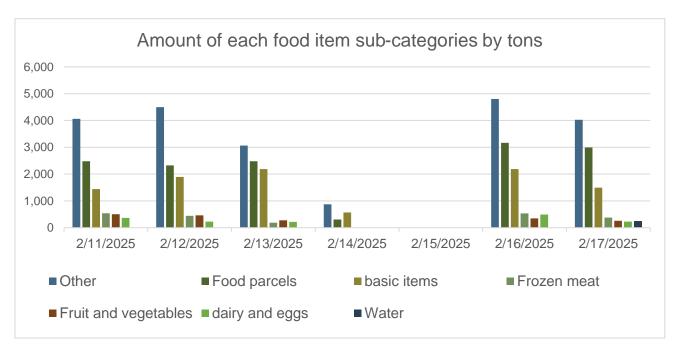


Figure (7): Amount of each food item sub-categories by tons.

Table (5): Amount of each food item sub-categories by trucks.

|            |       | Fo           | od items o     | categorie      | s amount (Tr         | uck)           |       |       |
|------------|-------|--------------|----------------|----------------|----------------------|----------------|-------|-------|
| Date       | Other | Food parcels | basic<br>items | Frozen<br>meat | Fruit and vegetables | dairy and eggs | Water | Total |
| 11/02/2025 | 194   | 131          | 81             | 29             | 31                   | 23             | 0     | 489   |
| 12/02/2025 | 215   | 121          | 106            | 27             | 28                   | 14             | 0     | 511   |
| 13/02/2025 | 146   | 131          | 122            | 11             | 18                   | 11             | 0     | 439   |
| 14/02/2025 | 42    | 17           | 31             | 0              | 0                    | 0              | 0     | 90    |
| 15/02/2025 | 0     | 0            | 0              | 0              | 0                    | 0              | 0     | 0     |
| 16/02/2025 | 229   | 167          | 120            | 32             | 22                   | 29             | 0     | 599   |
| 17/02/2025 | 192   | 156          | 83             | 23             | 17                   | 13             | 14    | 498   |
| Total      | 1,018 | 723          | 543            | 122            | 116                  | 90             | 14    | 2,626 |

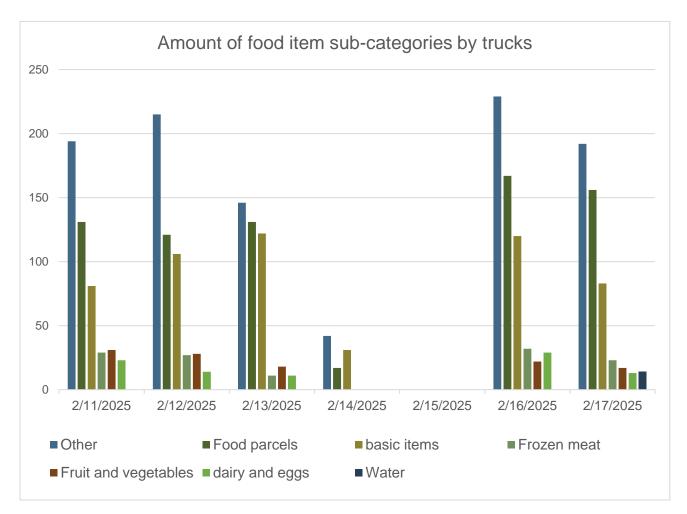


Figure (8): Amount of food item sub-categories by trucks.

### 4.3 Commodities Providers:

The commodities entered Gaza Strip during the report period vary between the private sector and humanitarian sector. Although goods are widely entering the markets and are available to merchants, this is still happening in unofficial ways and under humanitarian aid coordination, as coordination for the private sector has been officially closed since 02/10/2024. The private sector role is officially limited to enter cooking gas, the humanitarian sector aid extends to food items, medical supplies, shelter equipment, UN & NGOs equipment and combined aid. The privet sector coordinated for less than 3% of the total number of entering trucks for this period. The following table shows the commodities entering according to the source (private sector – humanitarian aid):

Table (6): commodities entering according to the provider (private sector - humanitarian aid).

| Data       | Marria                | Private | Sector | Humanit | arian Aid | Total            | Total             |
|------------|-----------------------|---------|--------|---------|-----------|------------------|-------------------|
| Date       | Items                 | Trucks  | Tons   | Trucks  | Tons      | Number of trucks | amount<br>by tons |
|            | Food items            | 0       | 0      | 489     | 9392      | 489              | 9,392             |
|            | Cooking Gas           | 6       | 119    | 0       | 0         | 6                | 119               |
|            | Fuel                  | 0       | 0      | 17      | 665       | 17               | 665               |
| 11/02/2025 | UN and NGOS equipment | 0       | 0      | 0       | 0         | 0                | 0                 |
|            | Mixed Aid             | 0       | 0      | 99      | 1916      | 99               | 1,916             |
|            | Shelter Equipment     | 0       | 0      | 122     | 2309      | 122              | 2,309             |
|            | Medical Supplies      | 0       | 0      | 20      | 238       | 20               | 238               |
|            | Subtotal 1            | 6       | 119    | 747     | 14,520    | 753              | 14,639            |
|            | Food items            | 0       | 0      | 511     | 9,854     | 511              | 9,854             |
|            | Cooking Gas           | 6       | 119    | 0       | 0         | 6                | 119               |
|            | Fuel                  | 0       | 0      | 18      | 702       | 18               | 702               |
| 12/02/2025 | UN and NGOS equipment | 0       | 0      | 0       | 0         | 0                | 0                 |
|            | Mixed Aid             | 0       | 0      | 75      | 1,454     | 75               | 1,454             |
|            | Shelter Equipment     | 0       | 0      | 149     | 2,822     | 149              | 2,822             |
|            | Medical Supplies      | 0       | 0      | 15      | 184       | 15               | 184               |
|            | Subtotal 2            | 6       | 119    | 768     | 15,016    | 774              | 15,135            |
|            | Food items            | 0       | 0      | 439     | 8,400     | 439              | 8,400             |
|            | Cooking Gas           | 6       | 119    | 0       | 0         | 6                | 119               |
| 13/02/2025 | Fuel                  | 0       | 0      | 18      | 702       | 18               | 702               |
| 13/02/2023 | UN and NGOS equipment | 0       | 0      | 11      | 206       | 11               | 206               |
|            | Mixed Aid             | 0       | 0      | 57      | 1,112     | 57               | 1,112             |
|            | Shelter Equipment     | 0       | 0      | 131     | 2,480     | 131              | 2,480             |

|            |                       | Private | Sector | Humanit | arian Aid | Total            | Total             |
|------------|-----------------------|---------|--------|---------|-----------|------------------|-------------------|
| Date       | Items                 | Trucks  | Tons   | Trucks  | Tons      | Number of trucks | amount<br>by tons |
|            | Medical Supplies      | 0       | 0      | 14      | 173       | 14               | 173               |
|            | Subtotal 3            | 6       | 119    | 670     | 13,073    | 676              | 13,192            |
|            | Food items            | 0       | 0      | 90      | 1,745     | 90               | 1,745             |
|            | Cooking Gas           | 6       | 119    | 0       | 0         | 6                | 119               |
|            | Fuel                  | 0       | 0      | 0       | 0         | 0                | 0                 |
| 14/02/2025 | UN and NGOS equipment | 0       | 0      | 0       | 0         | 0                | 0                 |
|            | Mixed Aid             | 0       | 0      | 5       | 103       | 5                | 103               |
|            | Shelter Equipment     | 0       | 0      | 37      | 719       | 37               | 719               |
|            | Medical Supplies      | 0       | 0      | 0       | 0         | 0                | 0                 |
|            | Subtotal 4            | 6       | 119    | 132     | 2,567     | 138              | 2,686             |
|            | Food items            | 0       | 0      | 0       | 0         | 0                | 0                 |
|            | Cooking Gas           | 0       | 0      | 0       | 0         | 0                | 0                 |
|            | Fuel                  | 0       | 0      | 0       | 0         | 0                | 0                 |
| 08/02/2025 | UN and NGOS equipment | 0       | 0      | 0       | 0         | 0                | 0                 |
|            | Mixed Aid             | 0       | 0      | 0       | 0         | 0                | 0                 |
|            | Shelter Equipment     | 0       | 0      | 0       | 0         | 0                | 0                 |
|            | Medical Supplies      | 0       | 0      | 0       | 0         | 0                | 0                 |
|            | Subtotal 5            | 0       | 0      | 0       | 0         | 0                | 0                 |
|            | Food items            | 0       | 0      | 599     | 11,522    | 599              | 11,522            |
|            | Cooking Gas           | 11      | 238    | 0       | 0         | 11               | 238               |
|            | Fuel                  | 0       | 0      | 18      | 702       | 18               | 702               |
| 16/02/2025 | UN and NGOS equipment | 0       | 0      | 32      | 662       | 32               | 662               |
|            | Mixed Aid             | 0       | 0      | 84      | 1,625     | 84               | 1,625             |
|            | Shelter Equipment     | 0       | 0      | 158     | 2,993     | 158              | 2,993             |
|            | Medical Supplies      | 0       | 0      | 20      | 238       | 20               | 238               |
|            | Subtotal 6            | 11      | 238    | 911     | 17,742    | 922              | 17,980            |
|            | Food items            | 0       | 0      | 498     | 9,623     | 498              | 9,623             |
|            | Cooking Gas           | 6       | 119    | 0       | 0         | 6                | 119               |
|            | Fuel                  | 0       | 0      | 18      | 702       | 18               | 702               |
| 17/02/2025 | UN and NGOS equipment | 0       | 0      | 0       | 0         | 0                | 0                 |
|            | Mixed Aid             | 0       | 0      | 58      | 1,112     | 58               | 1,112             |
|            | Shelter Equipment     | 0       | 0      | 158     | 2,907     | 158              | 2,907             |
|            | Medical Supplies      | 0       | 0      | 29      | 357       | 29               | 357               |

| Date       | ltomo | Private Sector |      | Humanitarian Aid |        | Total<br>Number of | Total             |
|------------|-------|----------------|------|------------------|--------|--------------------|-------------------|
|            | Items | Trucks         | Tons | Trucks           | Tons   | trucks             | amount<br>by tons |
| Subtotal 7 |       | 6              | 119  | 761              | 14,701 | 767                | 14,820            |
| Total      |       | 41             | 833  | 3,989            | 77,619 | 4,030              | 78,452            |

# 5 Daily market prices for essential items:

Based on the improvement in flow rate of commodities into Gaza Strip, both from (KAS) crossing in the South and Erez in the north, in addition to allowing some movement of people and goods between the two sides of Gaza Strip, the market prices have converged between the two sides of Gaza Strip. Traders started moving food items that are less expensive in one area to the other area where it is more expensive. All the above factors led to a very large convergence in the prices of basic goods on both sides, except for a few items in which there are still some differences in prices: for example, flour is still less expensive in the North than in the South, while fuel is still less expensive in the South than in the North, but overall, the prices are close, and the slight differences between them can be ignored as they have become insignificant.

When comparing the prices of basic commodities during this week with the normal prices for the same items before the war, it's found that, the price of cucumber was the highest increasing item, its price during this week reaching about 5 times higher than what it was before the war. followed by (banana, and frozen chicken thigh), their prices exceeded 4 times higher. The prices of (eggplant, tomato, egg, frozen chicken, frozen chicken wing, orange) were about 3 times higher. The prices of (frozen veal, onion, potato, sugar, macaroni, garlic, apple) were about double of their normal prices before the war. (Pepper, lemon, cooking oil) were the lowest increasing items, pepper increased by 50%, lemon increased by 18% and cooking oil increased by 6%. While the prices of (flour, rice, kidney beans) decreased than what they were before the ware, their current prices reached to 16-29% below their normal prices.

To measure the impact of the increase in the commodities flow rate, we compared the percentage change in prices in the current week to the average prices over the previous three weeks. The results showed that 17 out of 22 items have decreased in this week comparing with the average of the previous three weeks. The flour was the most decreasing item, its price dropped by 61% below its price average for the previous 3 week, followed by lemon by 48%, then onion by 35%. The frozen chicken wing was the least decreasing item by 5%. The five items which prices increased were (orange, egg, frozen chicken, sugar, Oil)

Table (7): Average of daily market prices ILS/Kg for essential items

| # | Item  | Pre-war<br>Prices | Price<br>Average<br>(current<br>week) | % Of change<br>compared to<br>pre-war price<br>(Current Week) | Price Average<br>(previous 3<br>weeks) | % Of change compared to the price in the current week |
|---|-------|-------------------|---------------------------------------|---|--|---|
| 1 | Flour | 35                | 29.43                                 | -16%  | 75.48                                  | -61%  |

| #  | ltem                 | Pre-war<br>Prices | Price<br>Average<br>(current<br>week) | % Of change<br>compared to<br>pre-war price<br>(Current Week) | Price Average<br>(previous 3<br>weeks) | % Of change compared to the price in the current week |
|----|----------------------|-------------------|---------------------------------------|---|--|---|
| 2  | Lemon                | 4                 | 4.71                                  | 18%   | 9.10                                   | -48%  |
| 3  | Onion                | 2                 | 4.43                                  | 121%  | 6.81                                   | -35%  |
| 4  | Pepper               | 10                | 15.00                                 | 50%   | 22.86                                  | -34%  |
| 5  | Potato               | 2                 | 4.43                                  | 121%  | 6.71                                   | -34%  |
| 6  | Frozen chicken thigh | 5                 | 20.43                                 | 309%  | 27.33                                  | -25%  |
| 7  | Macaroni             | 2.5               | 5.29                                  | 111%  | 6.81                                   | -22%  |
| 8  | Eggplant             | 2                 | 6.86                                  | 243%  | 8.81                                   | -22%  |
| 9  | Frozen veal          | 20                | 49.29                                 | 146%  | 63.12                                  | -22%  |
| 10 | Rice                 | 8                 | 6.57                                  | -18%  | 8.33                                   | -21%  |
| 11 | Banana               | 2.5               | 10.86                                 | 334%  | 12.95                                  | -16%  |
| 12 | Apple                | 5                 | 9.43                                  | 89%   | 11.19                                  | -16%  |
| 13 | Kidney beans         | 7                 | 5.00                                  | -29%  | 5.81                                   | -14%  |
| 14 | Garlic               | 10                | 20.00                                 | 100%  | 21.57                                  | -7%   |
| 15 | Cucumber             | 2                 | 9.14                                  | 357%  | 9.76                                   | -6%   |
| 16 | Tomato               | 2                 | 6.57                                  | 229%  | 7.00                                   | -6%   |
| 17 | Frozen chicken wing  | 6                 | 15.00                                 | 150%  | 15.71                                  | -5%   |
| 18 | Orange               | 4                 | 10.00                                 | 150%  | 9.62                                   | 4%  |
| 19 | Frozen chicken       | 8                 | 22.00                                 | 175%  | 20.62                                  | 7%  |
| 20 | Egg                  | 12                | 34.57                                 | 188%  | 32.29                                  | 7%  |
| 21 | Sugar                | 3                 | 6.43                                  | 114%  | 5.24                                   | 23%   |
| 22 | Oil                  | 9                 | 9.57                                  | 6%  | 6.86                                   | 40%   |

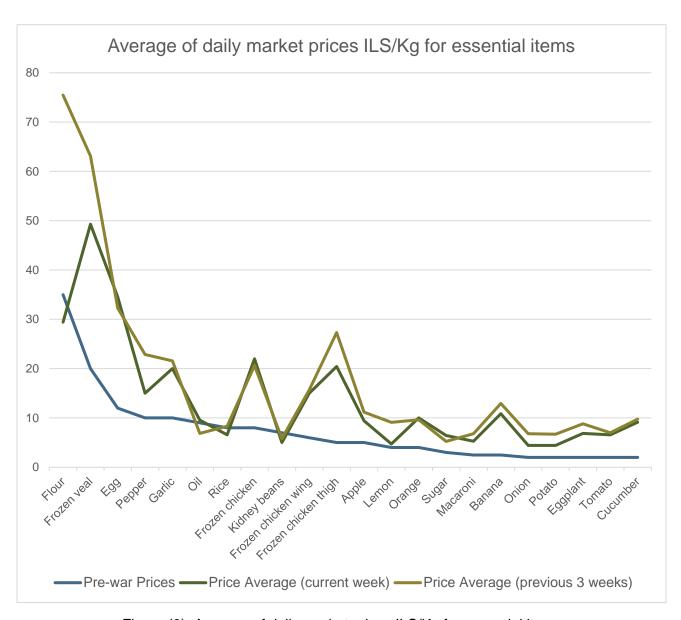


Figure (8): Average of daily market prices ILS/Kg for essential items

# 5.1 Retailers Price Analysis from 11/02/2025 – 17/02/2025:

#### 5.1.1 Importers prices:

By comparing commodity prices between importers and retailers, we find that retailer prices to consumers are approximately 30% higher than importers (wholesalers) for basic materials, vegetables and fruits. This is considered, to some extent high percentage, and is attributed to the high costs of sales services such as: transportation, storage, refrigeration and energy.

# 5.1.2 Market Conditions in Gaza:

- Truck Movement Variations:
  - During this report, there was decreasing in the rate of goods flow compared to the previous week, with a total of 4,030 trucks, distributed between (KAS) and Erez. (KAS) crossing constituted the largest share of trucks by more than 65% of the total trucks.

- Variety and Quantity of Goods:
  - During this week, the flow of goods increased by 1% than the previous week, and supply is still doesn't meet demand, especially in food items, which has affected market prices. The quantities that entered the Gaza Strip are small compared to the required level, and are not sufficient for the daily needs of the population.

# 6 Coordination Mechanism:

- Coordination platform is closed to the private sector since 02/10/2024.
- Starting19/01/2025, the day in which the ceasefire agreement entered into force, the Israeli occupation has issued new instructions for goods entry.
- According to the new instructions, Karm Abu Salem (KAS) crossing is open for aid coming from Egypt, while Erez crossing is open for aid coming from (West Bank – Israel - Jordan).
- According to field observations, most of the trucks that entered through (KAS) crossing are commercial commodities to be sold in local markets. After researching the mechanism for their entry, and based on statements from the merchants themselves, it was said that they paid \$ 17-20 thousands for each truck to the Egyptian company responsible for transporting the goods from Egypt to the crossing. Merchants also reported that they had to pay sums of money amounting to NIS 70 500 thousands for each truck coordination through Eriz, the paid sum variation depends on the nature of goods.
- Many humanitarian organizations, such as (WFP, Qatar Development Fund, Qatari Committee for the Reconstruction of Gaza Strip), have begun taking practical steps to change the route of aid to be entered through Erez crossing, due to the extortion they are subjected to, by the Egyptian transportation companies, according to what was said.

#### 6.1 Difficulties:

- Israeli Authorities have implemented their trade policy and completely stopped the entry of private sector goods into Gaza.
- The allowed basic commodities to enter Gaza Strip, through humanitarian sector, is much limited and does not respond to residents' basic needs.
- The delivery of aid into Gaza remains unreliable due to crossings and routs access restrictions.
- High transportation costs within Gaza due to high fuel and spare parts prices.
- Lack of cash liquidity and closure of all Bank branches is magnifying the malnutrition and hunger crisis.
- Lack of storage and cold storage which prevents wholesalers and retailers from storing reasonable quantities of goods to help stabilize the markets.
- Lack of power to maintain goods cold chain and enable e-payments over the internet.
- Lack of clothing and sheltering material such as tarpaulin and nylon sheets has caused an increase in its prices in the market.

## 7 Recommendations:

- 1. Immediate increase (in quantity and variety) of humanitarian aid entering Gaza Strip to include variant nutritious needs.
- 2. Allow the private sector to import basic commodities items again, and expand the types and quantities of goods, cover all areas in distribution, and stocking in the Southern and Northern parts of Gaza to stabilize prices and make essential goods available to people.
- 3. Allow access to power through solar energy to enable maintain the cold chain for dairy products and frozen meats and vegetables.
- 4. Increase the entry of cooking Gas to the Northern and southern parts of Gaza Strip.
- 5. Allow private sector Importers to import and enter goods for all parts of Gaza Strip using all available crossings.
- 6. Allow access to sufficient quantities of hygiene products since it is causing a major concern of disease spreading among population such as hepatitis A, scabies, etc.
- 7. Allow humanitarian and commercial trucks access the different crossings and all routs to shorten travel distances, in order to avoid paying high sums of money for transportation and security escorts.
- 8. Allow Gaza traders to import directly through international ports to avoid paying high prices and commissions
- 9. Partner between Chambers of Commerce, as the umbrella for the private sector, with donor projects such as Tasdeer's, Anera and WFP to support the back to business for trade, industry and agriculture.
- 10. Promote electronic Wallets and other means of e-payments among consumers and retailers' network. Enable retailers receive e-payments and electronic cash vouchers of the humanitarian organizations, by restoring power and internet to their shops.
- 11. Urgently allow to bring agricultural and livestock production inputs into Gaza Strip, and support small farmers with seeds, tools and fertilizers to reduce dependence on external supplies and provide local food sources.
- 12. Provide sufficient quantities of fuel and truck spare parts to transportation companies at normal prices to reduce commercial transportation costs and limit the unjustified rise in commodity prices in the markets.
- 13. Provide the necessary funding to rehabilitate commercial facilities including storage and cold storage facilities that can easily return to work to contribute to early recovery and market stability.
- 14. Find effective, accountable and transparent mechanisms to coordinate the entry of commodities from the crossings and strengthening the role of chambers of commerce in managing this situation, to ensure proper prioritization and distribution.
- 15. Lift all imposed restrictions on the Private Sector to import all humanitarian needs and commodities such as school stationary, sheltering material, etc.
- 16. Find and promote mechanisms to control markets, prevent monopoly and control prices as much as possible.

# 8 Conclusion

This is the fifth week since the ceasefire agreement came into effect, and although there are some variations from week to week, the flow rate of truck remained relatively stable, but the goods entering are the same as those entering during the war, and no new items have been allowed in. Prices have continued to converge between both sides. South and North, and there are no significant differences between them as there were before. This is due to improved entering quantities of goods as well as to allowing movement of people and goods between the two sides of the strip. There is a price declination on both sides of the strip, however prices are declining in the north at a faster rate than in the south. The private sector is still banned from importing commodities since 02/10/2024. Despite that the role of the private sector is the largest in meeting the needs of the population, all goods currently enter Gaza is humanitarian coordinated aid only, except for 30 Truckloads of cooking gas. The commercial goods that trickles to the local markets are coordinated by the humanitarian organizations, and reach the merchants through unofficial means, after paying huge amounts of money for coordination. These goods are sold for high prices to the consumers. Trucks entered through 2 crossing: (KAS) and in the South and Erez in the North. (KAS) crossing dominate the largest share of the number of trucks that passed into Gaza Strip during the reporting period. The occupation continues to prevent the entry of raw materials necessary for basic industrial and agricultural production, which thwarts any attempts at economic recovery.

The data during the current reporting period indicates that the Israeli occupation continues to practice a policy of collective punishment against the residents of Gaza Strip, as the private sector is denied from entering any goods into Gaza, except for limited quantities of cooking gas. The residents of the northern part of Gaza Strip also continue to suffer from difficult living conditions, due to the severe restrictions on the entry of humanitarian aid such as tents, mobile homes, drinking water, fuel, etc.

# 9 Annex

# 9.1 Daily price in Gaza:

Table (8): Standard deviation of daily prices

| #  | Item                 | 11/02 | 12/02 | 13/02 | 14/02 | 15/02 | 16/02 | 17/02 | Aver. | St.<br>Dev |
|----|----------------------|-------|-------|-------|-------|-------|-------|-------|-------|------------|
| 1  | Egg                  | 40    | 40    | 40    | 32    | 32    | 30    | 28    | 34.57 | 5.26       |
| 2  | Frozen chicken thigh | 25    | 21    | 21    | 18    | 18    | 20    | 20    | 20.43 | 2.37       |
| 3  | Frozen chicken wing  | 17    | 17    | 17    | 15    | 15    | 12    | 12    | 15.00 | 2.24       |
| 4  | Frozen veal          | 45    | 50    | 50    | 50    | 50    | 50    | 50    | 49.29 | 1.89       |
| 5  | Frozen chicken       | 24    | 23    | 23    | 22    | 22    | 20    | 20    | 22.00 | 1.53       |
| 6  | Tomato               | 8     | 8     | 8     | 6     | 6     | 5     | 5     | 6.57  | 1.40       |
| 7  | Rice                 | 8     | 8     | 8     | 6     | 6     | 5     | 5     | 6.57  | 1.40       |
| 8  | Banana               | 12    | 10    | 10    | 12    | 12    | 10    | 10    | 10.86 | 1.07       |
| 9  | Onion                | 5     | 3     | 3     | 5     | 5     | 5     | 5     | 4.43  | 0.98       |
| 10 | Flour                | 30    | 30    | 30    | 28    | 28    | 30    | 30    | 29.43 | 0.98       |
| 11 | Apple                | 10    | 8     | 8     | 10    | 10    | 10    | 10    | 9.43  | 0.98       |
| 12 | Cucumber             | 10    | 9     | 9     | 10    | 10    | 8     | 8     | 9.14  | 0.90       |
| 13 | Eggplant             | 6     | 7     | 7     | 8     | 8     | 6     | 6     | 6.86  | 0.90       |
| 14 | Potato               | 5     | 5     | 5     | 4     | 4     | 4     | 4     | 4.43  | 0.53       |
| 15 | Oil                  | 9     | 9     | 9     | 10    | 10    | 10    | 10    | 9.57  | 0.53       |
| 16 | Sugar                | 7     | 7     | 7     | 6     | 6     | 6     | 6     | 6.43  | 0.53       |
| 17 | Lemon                | 5     | 4     | 4     | 5     | 5     | 5     | 5     | 4.71  | 0.49       |
| 18 | Macaroni             | 6     | 6     | 5     | 5     | 5     | 5     | 5     | 5.29  | 0.49       |
| 19 | Garlic               | 20    | 20    | 20    | 20    | 20    | 20    | 20    | 20.00 | 0.00       |
| 20 | Pepper               | 15    | 15    | 15    | 15    | 15    | 15    | 15    | 15.00 | 0.00       |
| 21 | Orange               | 10    | 10    | 10    | 10    | 10    | 10    | 10    | 10.00 | 0.00       |
| 22 | Kidney beans         | 5     | 5     | 5     | 5     | 5     | 5     | 5     | 5.00  | 0.00       |

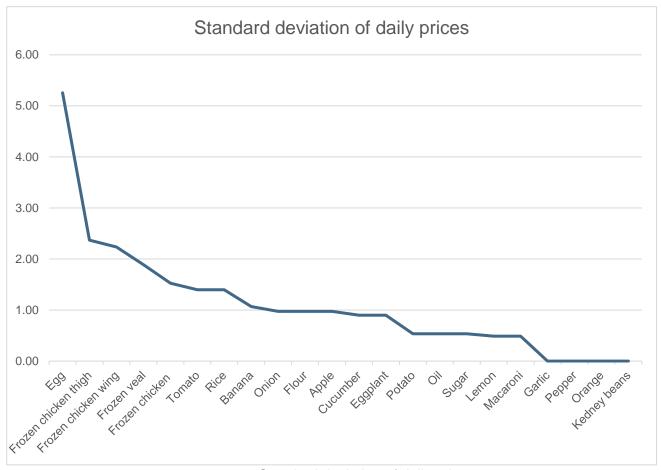


Figure (9): Standard deviation of daily prices

# 9.2 Price volatility:

From the previous tables, goods can be grouped according to the severity of price fluctuations based on the standard deviation value into three categories:

# 9.2.1 Fixed-price goods:

These are goods whose standard deviation is (0), meaning that their prices remained completely stable throughout the reporting period. These goods are (Orange, Pepper, Garlic, Kidney beans)

### 9.2.2 Stable-price goods:

These are goods whose standard deviation ranges between (0-1), meaning that their prices changed at slight rates during the reporting period. These goods are (Onion, Flour, Apple, Cucumber, Eggplant, Potato, Oil, Sugar, Lemon and Macaroni).

#### 9.2.3 Volatile-price goods:

These are goods whose standard deviation is greater than (1), meaning that they experienced sharp fluctuations in prices during the reporting period. These goods are (Frozen chicken thigh, Frozen veal, Egg, Frozen chicken wing, Rice, Banana, Frozen chicken, and Tomato).